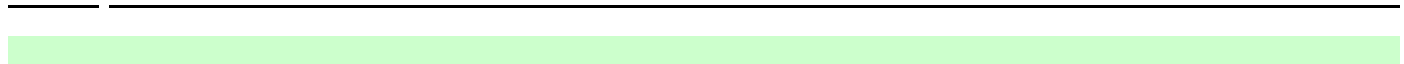


Item 2.02 Results of Operations and Financial Condition

On September 14, 2017, Aspen Group, Inc. (the “Company”) issued a press release announcing the results of operations for the Company for the three months ended July 31, 2017. A copy of such press release is furnished as Exhibit 99.1 to this report.

The information in Item 2.02 of this report, including the information in the press release attached as Exhibit 99.1 to this report, is furnished pursuant to Item 2.02 of Form 8-K and shall not be deemed “filed” for the purposes of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that section. Furthermore, the information in Item 2.02 of this report, including the information in the press release attached as Exhibit 99.1 to this report, shall not be deemed to be incorporated by reference in the filings of the registrant under the Securities Act of 1933.

Item 9.01 Financial Statements and Exhibits



SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ASPEN GROUP, INC.

Date: September 14, 2017

By: s/ Michael Mathews

Name: Michael Mathews

Title: Chief Executive Officer



FOR IMMEDIATE RELEASE: September 14, 2017

Aspen Group Reports 54% Revenue Growth in Q1 Fiscal 2018

NEW YORK, NY – September 14, 2017 - Aspen Group, Inc. (Nasdaq: ASPU), a post-secondary education company, t

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