



- (1) The reporting person purchased the securities in the form of one Unit consisting of 263,158 shares of Common Stock and 263,158 five-year warrants exercisable at \$0.19 per share, at a per Unit price of \$50,000.
- (2) Held as custodian for the reporting person's children.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.