
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 29, 2014

ASPEN GROUP, INC.
(Exact name of registrant as specified in its charter)

Item 8.01 Other Events

On May 29, 2014, Aspen Group, Inc. (the "Company") entered into a consulting agreement (the "Agreement") with AEK Consulting LLC (the "Consultant") pursuant to which the Consultant will act as a strategic advisor providing educational, business and financial advice services to the Company. In exchange for its services, the Consultant will be paid \$120,000, provided that payment will not be due until the Company achieves certain business objectives. In addition, the Consultant will be issued 800,000 Restricted Stock Units, vesting quarterly over 18 months subject to the Company's achievement of certain business objectives and other conditions. The term of the Agreement is 18 months.
